

Tablet eEnrollment

User Guide





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What is the Tablet eEnrollment Application?

The Cigna eEnrollment allows Agents to walk an Enrollee through a quick, paperless electronic application. The eEnrollment form:

- · Is available via laptop and tablet browsers like the iPad;
- · Uses a simple, straightforward question process;
- · Creates a complete application that can be verified and e-signed before submission;
- · Allows the Agent/Enrollee to submit a completed application immediately for processing.
- · Available as an online and offline application in English and Spanish

Note: The eEnrollment form is intended only for face-to-face agent-assisted enrollment.

Commissions Requirements

All eEnrollment applications MUST be indicate the Type of Sale (In-Home/Face-to-Face or Seminar/Event) in order for the writing Agent to receive commission. For In-Home/Faceto-Face enrollments, the Scope of Appointment ID Number (Broker ID + SOA Date + Military Time) MUST be entered in the eEnrollment form and in the paper SOA Plan Use Only field. You may also use the Telescope Line and enter your Telescope ID in the Scope of Appointment ID Number field on the eEnrollment Form. Use of the eEnrollment form for telephonic enrollments is prohibited.

Enrollment Essentials

In addition to a paper application or the eEnrollment Form, the Enrollee and/or Agent will need:

- Approximately I5-20 minutes of time
- The Enrollee's Red, White, and Blue Medicare Card





Launch the Website

Once you have opened your web browser, enter the following URL to display the eEnrollment Form login page: <u>https://broker.hsconnectonline.com</u>

čigna healthcare	
	Home
Log In	
Please enter your email address and password to log in. Register if you do not have an account.	
Email Address Password	
Click here if you forgot your password.	

Registering

First time users will be required to register before accessing the eEnrollment Form. To register, click on the blue **Register** link in the highlighted green bar to begin the process.

- I. To start, users will have to supply the following:
 - Full Name: The Agent of Record name that appears on the application;
 - Email Address: The address to which the registration Confirmation Email will be sent;
 - Agent ID: The Agent ID to which commissions for approved applications will be given.

Note: Don't know your Agent ID? Contact your Sales Manager or call the Cigna Agent Resource Line (CARL) at I-866-442-7516

- 2. Users will then have to read and Accept the Broker Terms & Conditions.
- 3. Users are then prompted to set up their Password and Security Questions. Passwords must comply with the restrictions listed on the page:

Passwords must be a minimum of 7 characters long, must not have been used as one of your past three passwords, and must contain at least three of the following: uppercase alphabet, lowercase alphabet, number, and symbol (non-alphanumeric).

4. After your account is successfully created, you will receive a Verification Email from <u>do.not.reply@healthspring.com</u>. Click the link in the email to activate your account.





Logging In

Type in your email address and password, and press enter or click on the **Login** button at the bottom.

All users will have to reaffirm their agreement to the "Terms & Conditions" each time a login is attempted. Clicking **Do Not Accept** means you do not accept the Broker Terms & Conditions FOR THAT SESSION, and you will be logged out. It is the Agent's responsibility to understand the User Agreement prior to clicking **Accept** for every session.

Note: Users that do not agree to the "Terms & Conditions" may still fill out and fax paper applications for processing.



Forget Your Password?

If, at any time, you forget your password, use the **Forgot Password** link on the login page above the **Login** button and follow the instructions on the page.







You are now ready to start using eEnrollment!





After accepting the Terms & Conditions agreement, the user will see the Home screen.

igna					
				Log Out	Home
Menu	Partial Enrollments	Offline Pdf Uploads			
Start New Electronic Scope		Offline Pdf Templates	Medicare Number:		
Start New Enrollment		Download English 2024			
Start New Eligibility Verification Form		Download Spanish 2024	Choose File No file chosen		
Profile Management	Completed Electronic Scopes				
Resources	Completed Eligibility Verification Forms (EVF's)				
Broker Sales Online Provider Directory	No EVF's could be found.				
Cigna HRA Survey Tool					

Here, the user can:

- Start a New Enrollment
- · Continue a Partial (Incomplete) Enrollment
- Access the <u>medicare.gov</u> website
- · Access the Cigna website
- View the Cigna Provider Directory
- Download the offline applications
- Access the HRA tool
- Start a new Electronic Scope
- Manager their profile

Start New Enrollment

Select a Language

Select either English or Spanish. Please click Next to continue.

Effective Date of Coverage

Use the drop-down selection box to select the Effective Date of Coverage. Only valid Effective Dates are available in the drop-down; Effective date MUST be on the 1st of the Month, and the Effective Date must be within the following 90 days of the application sign date. Please click **Next** to continue.

Note: The actual Effective Date may change based on information submitted in the application or due to Medicare regulations.





Plan Selection

Enter the Enrollee's two-character state abbreviation, and then select the Enrollee's county. If the county is not listed in the dropdown, please verify the correct state abbreviation was entered above.

Note: Please reference <u>https://faq.usps.com/s/article/What-are-the-USPS-abbreviations-for-U-S-states-and-territories</u> for a complete list of official US state abbreviations.

If a covered state and county are selected, a list of available plans will display in the dropdown below.



Previous

Next





Disclaimers

Some counties may not have any plans available, therefore a red prompt will appear.



If applicable based on plan selection a disclaimer will appear on this screen.

Note: Some plans do not have required disclaimers for this page.



Eligibility Check

In order for an Enrollee to qualify for Cigna coverage, he or she must pass the Eligibility Check. ALL THREE statements must be checked in order to proceed with an application.

Note: If the Enrollee has End Stage Renal Disease but DOES NOT require regular dialysis (or if they've had a successful kidney transplant), CHECK the box stating "Enrollee must not have End Stage Renal Disease." Later, the Enrollee will receive instructions for submitting a letter or records from their doctor within 48 hours as proof.





Enrollment Period Type

St.

Select the Enrollment Period Code for the applicant's enrollment:

- ICEP (Initial Coverage Election Period)
- IEP (Initial Enrollment Period)
- **AEP** (Annual Election Period)
- **OEPI** (Open Enrollment Period for Institutionalized Individuals)
- **OEPI** (Open Enrollment Period)
- SEP (Special Enrollment Period)
- SNP New Enrollment (Special Needs Plan)

Note: Selecting a wrong Enrollment Period Type may cause the Application to be rejected.

When the "SEP" code is selected, an appropriate secondary SEP code type must be selected. Some SEP codes will also require you to specify the qualifying date of the SEP code type.

		Log Out	Home
inrollment F	Period		
Select the Er	rrollment Period Code that corresponds with the user's enrollment:		
	○ AEP ○ OEPI		
DST	I was affected by an emergency or a major disaster (as declared by the Federal Emergency Management Agency, or by Federal, my state, or my local government). One of the other statements on this page applied to me, but I was unable to make my request because of the disaster.		
Select the ap	propriate SEP Code:		
O NEW	I am new to Medicare.		
⊖ ICE	l already have Hospital (Part A) and recently signed up for Medical (Part B). I want to join a Medicare Advantage Plan		
⊖ RET	I'm new to Medicare, and I was notified about getting Medicare after my Part A and/or Part B coverage started. Please insert the date you were notified (insert date)		
⊖ MRD	I had Medicare prior to now, but I'm now turning 65. (To be used to enroll a customer who was eligible for Medicare benefits prior to age 65)		
○ OEP	Between 1/1-3/31: I'm in a Medicare Advantage Plan and want to make a change. Between 4/1- 12/31: I'm in a Medicare Advantage Plan and have had Medicare for less than 3 months. I want to make a change.		
⊖ MOV	I recently moved outside of the service area for my current plan; or, I recently moved and this is a new option for me. I moved on (insert date)		
⊖ LEC	I left coverage from my employer or union (including COBRA coverage) (insert date)		
⊖ SNP	I lost my Special Needs Plan because I no longer have a condition required for that plan on (insert date)		
⊖ CSN	I want to join a Special Needs Plan that tailors its benefits to my chronic condition.		
⊖ LCC	I lost other, non-Medicare drug coverage that's as good as Medicare drug coverage (creditable coverage), or my other, non-Medicare coverage changed and is no longer considered creditable. (insert date)		
○ PAP	I'm in a State Pharmaceutical Assistance Program, or I'm losing help from a State		





Introduction

Ensure the Enrollee has I5-20 minutes of time to complete the application process. The Enrollee also needs their Red, White, and Blue Medicare card on hand.

The enrollment process should take approximately 15 – 20 minutes. You will need to have a few pieces of information available before we begin. You will need your red, white and blue Medicare card.

Personal Information

Follow the on-screen instructions to enter the Enrollee's:

- · Name as it appears on the Medicare Card;
- · Permanent Home Address (must be a physical street address);
- · Mailing Address (if different from the Permanent Home Address);
- *Date of Birth and Gender
- **Home Phone Number, **Alternate Phone Number, Email Address (all optional)
- **Medicare Beneficiary Identifier, *Hospital Part A Effective Date, *Medical Part B Effective Date

Note: *When entering dates above, use the full 8-character format without special characters (e.g., OI/OI/2023 would be entered as OIOI2023) – the form will automatically format the dates appropriately.

Note: **When entering other numeric values such as Phone Number and Medicare Beneficiary Identifier, DO NOT use special characters such as hyphens, dashes, or slashes – the information will automatically be formatted during verification.

Other Questions

Indicate whether the Enrollee:

- Will have other prescription drug coverage in addition to Cigna's coverage;
- Will have other medical health coverage where they are the Subscriber or are covered as a Spouse/Dependent.
- · Is a resident in a long-term care facility such as a nursing home;
- · Is enrolled in a state Medicaid program;





Premium Option

Ensure the Enrollee understands their Premium options, including payment types and late enrollment penalties. Have them read the two (2) blue informational boxes (each on separate pages) and confirm their understanding by clicking the **Next** button at the bottom.

	Log Out Home
Premium Option	
If you have a monthly plan premium (or if you have a late-enroliment penalty), we need to know how you want to pay. You can pay by mail or E (EFT) each month. You can also choose to pay your premium by automatic deduction from your. Social Security Rainoad Retirement Board If you are assessed a Part B or Part D-Income Related Monthly Adjustable Amount (IRMAA), you will be notified by the Social Security Adminis responsible for paying this extra amount in addition to your plan premium. You will either 1) have the amount withheld from your Social Securit directly by Medicare or RRB. DO NOT PAY the Part D-IRMAA to Cigna.	Electronic Funds Transfer (RRB) monthly benefit check. stration. You will be ty benefit check or 2) be billed
Previous Next	
All Cigna products and services are provided exclusively by or through operating subsidiaries of Cigna Corporation. The Cigna name, logos, and c Cigna Intellectual Property, Inc. Cigna is contracted with Medicare for PDP plans, HMO and PPO plans in select states, and with select State Med depends on contract renewal. 70030_23_766309_M Page last updated 09/18/2023 15 53 54 © 2023 Cigna. All rights reserved.	xther Cigna marks are owned by icaid programs. Enrollment in Cign
	Log Out Hom
Extra Help	
If you have a limited income, you may be able to get Extra Help to pay for prescription drugs. If eligible, Medicare could pay for <75%> or mo including monthly prescription drug premiums, annual deductibles and coinsurance. Additionally, if you qualify, you will not be subject to the Coverage Gap or a Medicare late enrollment penalty. Many people are able to get the For more information about this Extra Help. > Call your local Social Security at <1.400-772-1213>. TTY users should call <711>. You can also apply for Extra Help online at <	re of your drug costs, ise savings and do not know it. edicare pays only a portion of
Previous Next	
All Cigna products and services are provided exclusively by or through operating subsidiaries of Cigna Corporation. The Cigna name, logos, and Cigna Intellectual Property, Inc. Cigna is contracted with Medicare for PDP plans, HMO and PPO plans in select states, and with select State Med depends on contract renewal. Y0036_23, 7609_M Page last updated 09/18/2023 15 54.31 © 2023 Cigna. All rights reserved.	other Cigna marks are owned by dicaid programs. Enrollment in Cig

Then, have the Enrollee select their premium payment option:

- · Get a Monthly Bill;
- Automatic Checking or Savings Account Deduction (EFT)
- · Automatic deduction from your monthly Social Security benefit check.







Accessibility and Demographic information

Note: If your client prefers not to answer you can select **'Choose not to answer**' this will not effect their enrollment.

Communication & Language Needs

Indicate whether the Enrollee would prefer future plan information in Spanish, Braille, or Large Print. If the Enrollee requires a format other than those listed, have the Enrollee call Toll-Free at I-800-668-3813 any day of the week, 8am – 8pm CST. TTY users should call 711.

Primary Care Physician (PCP)

Type the name of the Enrollee's Primary Care Physician (PCP).

Note: At this point, please exit the Application (you can resume it shortly) by using the Home button in the top right corner to get to the Online Provider Directory Resource, or open a new tab and go to <u>https://providersearch.hsconnectonline.com/BrokerSales</u> to look up and confirm the PCP is in-network. This is the ONLY Cigna approved Provider Directory.

Chronic Conditions

This question applies only to those individuals whose plan offers a chronic condition-specific benefit; however, answering this question is not required, and choosing not to respond will not affect the enrollment. To be eligible for certain plan benefits the Enrollee must be diagnosed with a chronic condition, such as, but not limited to diabetes, heart disease or hypertension.

Translation Services

Indicate whether the Enrollee requires Translation Services.

Authorized Legal Representative

Indicate whether the Enrollee has an Authorized Legal Representative. If so, take down the Representative's information on the eEnrollment form.

Note: When entering the Phone Number, DO NOT use special characters such as hyphens, dashes, or slashes. The information will automatically be formatted during verification.

Verify Entered Data

With the Enrollee, review and confirm all information that has been entered thus far on the application.





Agreement

Ensure the Enrollee understands the Cigna coverage agreement. Have them read the blue informational boxes and confirm their understanding by clicking the Next button at the bottom.



Previous Return to Summary Next

Signatures

The Agent should using a stylus or a finger (or, if a laptop is used, the mouse) to sign the Enrollment Application first. Then, direct the Enrollee sign to within the signature box before submitting the Enrollment Application.

BOTH THE ENROLLEE'S SIGNATURE AND THE AGENT'S SIGNATURE ARE REQUIRED.





If a mistake is made, use the Clear button to erase the signature box and sign again.





Agent Information

Following the Agent Signature page, the Agent should provide his/her:

Phone Number

316

- Appointment Type In-Home/Face-to-Face or Seminar Event
- Scope of Appointment ID Number Required for In-Home/Face-to-Face Appointment Type.

HRA Link and Submission Confirmation

After submitting the Enrollee's signature, you will get a couple reminders to review for accuracy and a link to the Cigna HRA Survey Tool.



Once the eEnrollment Application is submitted for processing, and a Confirmation Number will be displayed. Agents should keep records of ALL Confirmation Numbers.

ĊĬġ'na		
	Log Out	Home
Submission Confirmation		
Your application is submitted. Please keep the confirmation number below for your records.		
Your confirmation number is QA107645		
Home		

Note: All eEnrollment applications MUST meet all of the Agent Information requirements list above to receive commissionable credit. There are absolutely NO exceptions.

Note: After clicking the final **Submit** button, the Application is SUBMITTED. No further changes can be made to the application after this point, and it will disappear from the Pending Enrollments list on the **Home** Page.

Tip: iPad owners can take a screen capture of this page for quick and easy recordkeeping.

Note: The Submission Confirmation is only an indication that application submission was successful. This is NOT a confirmation of enrollment or application approval.





IMPORTANT!

After the Application is submitted and you see the Submission Confirmation screen, DO NOT click the **Back** button in the browser. This WILL NOT allow you to edit the previous Application.

Instead, use the Home or Log Out options to return to the Home Page or end your session.

čigna	
	Log Out Home
Submission Confirmation	
Your application is submitted. Please keep the confirmation number below for your records.	
Your confirmation number is	
QA 10/045	
Home	
	Submission Confirmation Your application is submitted. Please keep the confirmation number below for your records. Your confirmation number is QA107645 Home

For Paper Scope of Appointments:

As a best practice, we encourage to write the Submission Confirmation Number and the eEnrollment Form Scope of Appointment ID Number (Broker Number + SOA Date + Military Time) in the Plan Use Only field on the paper Scope of Appointment form IN ADDITION to maintaining your own records of Submission Confirmation Numbers.

TO BE COMPLETED BY AGENT		
Agent Name:	Beneficiary Name:	
Agent Phone:	Beneficiary Phone (Optional):	
Initial Method of Contact: (Indicate here if beneficiary was a walk-in.)	Beneficiary Address (Optional):	
Agent's Signature:	Date Appointment Completed:	
Plan(s) the agent represented during this meeting:	Agent, if the form was signed by the beneficiary at time of appointment, provide explanation why SOA was not documented prior to meeting:	
Plan Use Only: If applicable, confirmation number:	 Immediate Appointment Requested Unplanned Prospect Telescope Line Closed / After Hours Children / Caregivers Have Limited Time 	

For Telescopes:

Maintain a careful and accurate record of all Submission Confirmation Numbers for completed applications.

For Non-Cigna Scopes of Appointment (or a Prior Year's Form):

Write the Submission Confirmation Number and the eEnrollment Form Scope of Appointment ID Number (Broker Number + SOA Date + Military Time) in the top right area of the form IN ADDITION to maintaining your own records of Submission Confirmation Numbers.





The **Partial Enrollments** section on the Home Page displays all Enrollments that have been started but not submitted. Completed Enrollments that have been submitted will not be available for viewing or editing through this portal.

To resume an open Enrollment, simply click on the **Enrollment ID** in the table (circled in red). This will resume the application process from last submission page in the eEnrollment (i.e., the last section in which the **Next** button was clicked).

cigna healthcare					
Menu	Partial Enrollments			Offline Pdf Uploads	
Start New Electronic Scope Start New Enrollment	Enrollment ID	Enrollee Name	Last Updated 10/6/2023 9:28:48 AM 12/5/2023 10:10:28 AM	Offline Pdf Templates Download English 2024 Download Spanish 2024	Medicare Number:
Profile Management				No off unloads could be found	Choose File No file chosen
Broker Sales Online Provider Directory Medicare/Medicaid Eligibility	Completed Electron No scope of appointments Completed Eligibilit No EVF's could be found.	nic Scopes : could be found. ty Verification Forms (EVF	's)		
	NO EVE'S COUID DE TOURD.				





This displays a link to the Cigna **Broker Sales Online Provider Director**. You can use this tool to look up Cigna approved Primary Care Physicians or Specialists by Network, County, Zip, Specialty, and Plans Accepted.





Adding a Shortcut to the iPad

To add the eEnrollment Form link to your iPad home page, first open the Safari web browser on your device, and go to <u>https://broker.hsconnectonline.com</u>.

Once the page has loaded, tap the Share button to the left of your URL bar. Tap Add to Home Screen in the ensuing Share Options dropdown. Name the Shortcut however you like (e.g., eEnrollment Form) and click Add.

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< >(<u>1</u>)	broker.hsconnectonline.com	¢ []	$\square \bigcirc +$
Message Mail Twitter	Facebook		
			Home
		r if you do not have an	
List Home Screen	password to log III. negiste	n you do not nave an	
Email Address			
Password			
Click here if you forgot	your password.		
Login			





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In order for the eEnrollment form to display properly on the iPad, JavaScript must be enabled under Settings.

To make sure JavaScript is enabled, open the **Settings** app on the iPad. Scroll down and click on **Safari**. Then click on **Advance**d at the bottom to find and enable JavaScript.





Sign Off

When you are finished using the eEnrollment form, you can click the Log Out button in the top right-hand corner of every page. You will need to log back in to access eEnrollment.

Partial Enrollments	Offline Pdf Uploads	Log Out
	Offline Pdf Templates	Medicare Number:
	Download English 2024	
	Download Spanish 2024	Choose File No file chosen
Completed Electronic Scopes		
Completed Eligibility Verification Forms (EVF's)		
No EVF's could be found.		
	Partial Enrollments Completed Electronic Scopes Completed Eligibility Verification Forms (EVF's) No EVF's could be found.	Partial Enrollments Offline Pdf Uploads Offline Pdf Templates Download English 2024 Download Spanish 2024 Download Spanish 2024 Completed Electronic Scopes Completed Eligibility Verification Forms (EVF's) No EVF's could be found. No EVF's could be found.

Inactivity

The eEnrollment Form has a built-in feature that terminates your login after approximately IO minutes of inactivity. After extended inactivity, if you try to resume the session by clicking on one of the navigation buttons, you will automatically be directed back to the main Login screen.

Build Version: 2023.5.0.240 Terms & Conditions

